# **New Generation Medication Tracking**

Introduction	New generation medications are an <i>exceptional</i> class of antipsychotic drugs. Persons in the DSHS and DADS service delivery system who receive new generation medication therapy are tracked as a subsystem of the Client Assignment and Registration (CARE) system. The CARE system originally tracked only persons being prescribed one of these drugs, <i>Clozapine</i> . The tracking of persons receiving Clozapine
	<ul> <li>therapy was referred to as Clozaril Tracking.</li> <li>As more new generation medications have been developed and their use has been prescribed, CARE began tracking persons who were starting:</li> <li><i>Clozaril drug therapy</i> effective 1999 or earlier</li> <li><i>Risperidone drug therapy</i> effective September 1, 1996</li> <li><i>Olanzapine drug therapy</i> effective October 25, 1996</li> <li><i>Quetiapine drug therapy</i> effective November 1, 1997</li> <li><i>Generic Clozapine drug therapy</i> effective April 1, 2001</li> <li><i>Aripiprazole drug therapy</i> effective November 19, 2002</li> <li><i>Risperdal Consta therapy</i> effective January 14, 2004</li> <li><i>Invega (Paliperidone) therapy</i> effective September 25, 2009</li> <li><i>Saphris therapy</i> effective January 29, 2010</li> <li><i>Fanapt</i> effective April 9, 2010</li> <li><i>Lurasidone</i> effective April 1, 2011</li> <li><i>Aripiprazole LAI</i> effective July 12, 2013</li> </ul>
	As the development of future new generation medications occurs, some of these may be added to the CARE system tracking.
	As of June 1, 2002, multiple new generation medications can be reported. Different drugs from different components can be used with overlapping dates, but the same drug <i>cannot</i> be used with overlapping dates at the same component.
CARE Action Codes	<ul> <li>Action Codes 375 and 795 are used in CARE to allow:</li> <li>tracking of persons being prescribed Clozapine, Risperidone, Olanzapine, Quetiapine, Generic Clozapine, Ziprasidone, Aripiprazole Risperdal Consta <i>or</i>, Invega, Invega Sustenna, Saphris, Fanapt, Relprevv, Lurasidone, and Aripiprazole LAI</li> <li>production of a listing of persons who receive new generation medications at your component</li> </ul>
	Following is a brief overview of Actions Codes 375 and 795. Complete procedures for using these Action Codes and the screens they access are included in this documentation.

continued on next page

# New Generation Medication Tracking, Continued

Action Code 375	<ul> <li>Procedures are alike for tracking persons who receive new generation medication therapy, i.e., Clozapine, Risperidone, Olanzapine, Quetiapine, Generic Clozapine, Ziprasidone, Aripiprazole, Risperdal Consta, Invega, Invega Sustenna, Saphris, Fanapt, Relprevv, Lurasidone, Aripiprazole LAI or any other new generation medication, using the <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen.</li> <li>When a person at your component begins new generation medication therapy, you must use the <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen to enter the FUNDING SOURCE and START</li> </ul>
	DATE. When a person at your component discontinues the drug therapy, you must use the <u>375: New Generation Medication Tracking: Add/Change/</u> <u>Delete</u> screen to enter the END DATE, END REASON, and NEXT COMP (destination component), if appropriate.
	The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen also tracks the Case Administering Component. By adding your component's case number and start date, your component becomes the case administrator.
Action Code 795	You can obtain a list of persons at your component who receive new generation medications by using <u>795: New Generation Medication</u> <u>Tracking Report</u> to produce a report.

## **Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications**

Introduction	When a person receiving a new generation medication is entered into the CARE system, an appropriate funding source must also be entered. The following are guidelines to use for determining the appropriate funding source. These guidelines are effective as of 9/1/95 for Clozapine procedures, 9/1/96 for Risperidone, 10/25/96 for Olanzapine, 11/1/97 for Quetiapine, 6/1/99 for Generic Clozapine, 4/1/01 for Ziprasidone, 11/19/02 for Aripiprazole, 1/14/04 for Risperdal Consta, 4/3/07 for Invega, 9/25/09 for Invega Sustenna, 1/29/10 for Saphris, 4/09/10 for Fanapt, 7/9/2010 for Relprevv, and 4/1/2011 for Lurasidone and 7/12/2013 for Aripiprazole LAI. <u>Note</u> : If the funding source changes, you must enter an END DATE and add a <i>new</i> record with the <i>new</i> FUNDING SOURCE.
Funding Source 1: Hospital In-Patient - 74th/HB1	As a State Hospital or State Center starting a person on a new generation medication, use this Funding Source, regardless of the patient's status of voluntary or involuntary commitment. Keep your Business Office apprised through the pharmacy.
Funding Source <b>2</b> : State Campus Facility Pay	As a State Hospital, State Center, or State School, use this funding source to indicate that <i>your</i> campus or center will be paying for the costs of the new generation medications and the monitoring of those medications from <i>your</i> operating budget.
Funding Source <b>4</b> : Other	<ul> <li>Use this funding source for persons in the community who are funded by some other method, such as:</li> <li>third party insurance</li> <li>private pay, <i>or</i></li> <li>from non-new generation medication funds within the community center operating budget.</li> </ul>
Funding Source 6: MHMR Community Only	Use this funding source for non-Medicaid consumers paid from new generation medication appropriated funds.

#### **Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications**, Continued

Funding Source M: Other Medicaid	Use this funding source for persons in the community who are Medicaid eligible but get their prescriptions through a private pharmacy that is reimbursed directly from Medicaid.
	A match of CARE data with the DADS Medicaid file is run Monday and Thursday nights that checks all persons open for general revenue payment of new generation medications and for those with fund source equal to 3 or 6 the system changes that fund source to M. When a client's Medicaid eligibility stops, it is the center's responsibility to provide the appropriate funding source in CARE.
Funding Source 7: Medicaid Community Only	This funding source is only used in special circumstances for Medicaid- eligible consumers with the center providing the medications from a vendor drug pharmacy that it operates. Funding Source 7 may only be used on an exception basis. If your center has a vendor drug pharmacy and you feel that you have some extenuating circumstances which require the use of Funding Source 7, please contact your Contract Manager.
Medications	Use this funding source for all free new generation medications, including coupons, samples, and drugs provided through assistance programs for indigent consumers.
Community and Facility	At the time free medication ends, you will be responsible for making the changes in CARE to end Funding Source 8 and add the new funding source as appropriate. Entries should be made on the 375 screen in CARE (New Generation Medication Tracking: Add/Change/Delete).
Funding Source <b>9</b> : Medicare Part D Community	Use this funding source if the consumer has Medicare Part D coverage and when the NGMs costs are subsidized by general revenue.
Funding Source <b>D</b> : Medicare Part D Community	Use this funding source for Medicare Part D if the consumer is paying his/her own co-pay and premium. This funding source can be used for the dual eligible.

#### **Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications**, Continued

#### Community Program Note:

	To open a New Generation Medication tracking on the 375 screen, consumer must have an open campus or community assignment or an authorized RDM assessment in CARE.
Intranet Site	The Intranet site for New Generation Medications is
	http://www2.hhsc.state.tx.us/CentralOffice/MedicalDirector/dsmco2.htm
	This site includes a listing of clients who are taking new generation medications with non-psychotic diagnoses not appropriate for reimbursement. This site is updated weekly. The DSM codes appropriate for reimbursement are part of this site.

# **375: New Generation Medication Tracking: Add/Change/Delete**

Introduction	The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen allows you to access the screens that are used to add, change, or delete information concerning persons who receive reimbursement for new generation medication therapy.
How to Access	To access the <u>375: New Generation Medication Tracking: Add/Change/</u> Delete request screen:
	1. Key <b>375</b> in the ACT: field of any screen.
	2. Press <b><enter></enter></b> .
	Result: The request screen is displayed.
Request Screen	The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> request screen is shown below.
	04-13-07 375:NEW GENERATION MEDICATION TRACKING: ADD/CHANGE/DELETE VC027770
	PLEASE ENTER THE FOLLOWING:
	COMPONENT CODE/LOCAL CASE NUMBER: /
	PLEASE ENTER THE FOLLOWING:
	TYPE OF ENTRY : (A/ADD,C/CHANGE,D/DELETE)
	*** PRESS ENTER ***
	ACT: (300/DATA ENTRY MENU, M/MENU)

## 375: New Generation Medication Tracking: Add/Change/Delete, Continued

Screen Field Table The table describes the fields as they are displayed on the screen.

	(	Contents
Your component code is supplied by CARE based on your logon account number.		
Key the person's local case number issued at your component.		
Select an option.		
If you		
want to	then key	Result
add new data	A and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking: Add</u> screen is displayed.
change data	C and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking: Change</u> screen is displayed.
delete data	<b>D</b> and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking: Delete</u> screen is displayed.
	account numb Key the perso Select an opti If you want to add new data change data	Your component code is sur account number. Key the person's local case Select an option. If you want to then key add new data A and press <enter>. change data C and press <enter>. delete data D and press</enter></enter>

**Record Search** 

The system searches for records.

If	and	then
a record is found		the requested screen is displayed.
no record is found	the message <i>"Local Case Number Not Found"</i> is displayed	check the local case number to see if it was keyed correctly.
no record is found	the local case number was keyed correctly	you <i>cannot</i> use this function because the person has not been registered into the CARE system.

#### 375: New Generation Medication Tracking: Add

The <u>375: New Generation Medication Tracking: Add</u> screen is used to indicate that a person is beginning new generation medication therapy. **An old sample screen is shown below**. Currently only the codes are listed as space was not available – to see decodes enter "H" in ACT field.

04-13-07 375:N	IEW GENERATION MEDICATION TRAC	KING: ADD VC027775 1 OF 1
LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J		ID : 11835 CASE NUMBER : 0000059509 ENT : 677
DRUG START DATE FUNDI TYPE MMDDYYYY SOURC	NG END DATE END E MMDDYYYY REASON COMMENT	NEXT Comp
DRUG TYPE	FUNDING SOURCE CODES	REASON FOR ENDING CODES
GC=GENERIC CLOZ C=CLOZARIL/I=INVEGA R=RISPERIDONE O=OLANZAPINE Q=QUETIAPINE Z=ZIPRASIDONE A=ARIPIPRAZOLE	1-HOSPITAL IN-PATNT-74TH/HB1 2-STATE CAMPUS FACILITY PAY 4-OTHER 6-MHMR COMMUN ONLY M-OTHER MEDICAID 7-MEDICAID COMMUN ONLY 8-FREE 9-MEDICARE PART D	2-DECREASED WEC 3-SIDE EFFECT OTH THAN WEC 4-LOSS OF FUNDING 5-OTHER
ACT:	(300/DATA ENTRY MENU, M/M	ENU)

Funding Source Codes

Add Screen

A one-digit code is used to indicate the source of funding for the drug therapy. Refer to *Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications* for a listing of the Funding Source codes and descriptions.

## 375: New Generation Medication Tracking: Add, Continued

#### Screen Field Table

The table describes the fields as they are displayed on the screen.

Field	Contents
LAST NAME/ Suf	Person's last name and (optional) suffix. (e.g., Jr, Sr)
FIRST NAME	Person's first name.
MIDDLE NAME	Person's middle name.
CLIENT ID	Person's statewide identification number assigned by CARE.
LOCAL CASE NUMBER	Person's local case number assigned by the component.
COMPONENT	Three-digit code of the component dispensing the new generation medication.
Drug Type	<ul> <li>Key the code indicating the drug type the person will be receiving.</li> <li>(GC=Generic Clozapine, C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, Z=Ziprasidone, A=Aripiprazole, RC=Risperdal Consta, I = Invega or P = Paliperidone); IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone, AL = Aripiprazole LAI</li> </ul>
START DATE MMDDYYYY	Key the date the person started receiving the drug. MMDDYYYY format.
FUNDING SOURCE	Key the one-digit code indicating the source of funding for the drug therapy.
END DATE MMDDYYYY	Date the person stopped receiving the drug therapy. (Not applicable-only used when ending drug therapy.)
END REASON	One-digit code that explains why the person has stopped receiving the drug therapy. (Not applicable-only used when ending drug therapy.)
COMMENT	Text to describe the reason for ending the drug therapy. (Not applicable-only used when ending drug therapy.)
NEXT COMP	Three-digit code of the component to which the person is transferring.(Not applicable-only used when transferring a person.)

#### READY TO ADD?

Use the READY TO ADD? field to determine the action you want to take.

If you want to	then key	Result
submit the data to the system	Y and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed with the message " <i>Previous Information Added</i> ."
cancel your request to add data	N and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed.
cancel your request to add data <i>and</i> branch to another function	<ul> <li>N</li> <li>an action code in the ACT: field</li> <li>press <enter>.</enter></li> </ul>	You are taken to the screen defined by the action code you entered.

# **375: New Generation Medication Tracking: Change**

Changing New Generation Medication Information	Most changes to previously ac information can be made using <u>Tracking: Change</u> screen.	-	
Funding Source	Refer to <i>Guidelines for Enteri</i> <i>Prescribed New Generation M</i> Source codes and descriptions	<i>ledications</i> for a l	
	FUNDING SOURCE <i>cannot</i> be "c	changed".	
	If	t	hen you
	an error was made in the FUNDING SOURCE field	<i>must</i> delete the reco data.	ord and re-enter the correct
	the funding source changes	<i>must</i> enter an end d new funding source	late and add a record with the
Change Screen	An old sample <u>375: New Ger</u> screen is shown below. Curre not available – to see decodes	ntly only the code	es are listed as space was
Change Screen	screen is shown below. Curre not available – to see decodes	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID	es are listed as space was [field.
Change Screen	screen is shown below. Curre not available – to see decodes 04-13-07 375:NEW GENERATION LAST NAME/SUF: BIRCH	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID	es are listed as space was F field. CHANGE VC027775 1 OF 2 : 11835
Change Screen	screen is shown below. Curre not available – to see decodes 04-13-07 375:NEW GENERATION LAST NAME/SUF: BIRCH FIRST NAME : BENT	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID LOCAL CASE COMPONENT	es are listed as space was C field. CHANGE VC027775 1 OF 2 : 11835 : NUMBER : 0000059509
Change Screen	screen is shown below. Curre not available – to see decodes 04-13-07 375:NEW GENERATION LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J DRUG START DATE FUNDING END DATE TYPE MMDDYYYY SOURCE MMDDYYYY	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID LOCAL CASE COMPONENT END REASON COMMENT	es are listed as space was C field. CHANGE VC027775 1 OF 2 : 11835 NUMBER : 0000059509 : 677 NEXT
Change Screen	screen is shown below. Curre not available – to see decodes 04-13-07 375:NEW GENERATION LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J DRUG START DATE FUNDING END DATE TYPE MNDDYYYY SOURCE MMDDYYYY 1 DRUG TYPE FUNDING SOU GC=GENERIC CLOZ 1-HOSPITAL C=CLOZARIL/I=INVEGA 2-STATE CAM R=RISPERIDONE 4-OTHER 0=0LANZAPINE 6-MHMR COMM	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID LOCAL CASE COMPONENT END REASON COMMENT RCE CODES REA IN-PATNT-74TH/HB1 1-N PUS FACILITY PAY 2-D 3-S UN ONLY 4-L ICAID 5-C COMMUN ONLY	es are listed as space was C field. CHANGE VC027775 1 OF 2 : 11835 : NUMBER : 0000059509 : 677 NEXT COMP LSON FOR ENDING CODES IO OR POOR RESPONSE DECREASED WEC SIDE EFFECT OTH THAN WEC .OSS OF FUNDING DTHER
Change Screen	screen is shown below. Currenot available – to see decodes 04-13-07 375:NEW GENERATION LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J DRUG START DATE FUNDING END DATE TYPE MNDDYYYY SOURCE MMDDYYYY 1 DRUG TYPE FUNDING SOU GC=GENERIC CLOZ 1-HOSPITAL C=CLOZARIL/I=INVEGA 2-STATE CAM R=RISPERIDONE 4-OTHER O=OLANZAPINE 6-MHMR COMM Q=QUETIAPINE M-OTHER MED Z=ZIPRASIDONE 7-MEDICAID A=ARIPIPRAZOLE 8-FREE RC=RISPERDAL CONSTA 9-MEDICARE READY TO CHANGE? : _ (Y/N)	ntly only the code enter "H" in ACT MEDICATION TRACKING: CLIENT ID LOCAL CASE COMPONENT END REASON COMMENT RCE CODES REA IN-PATNT-74TH/HB1 1-N PUS FACILITY PAY 2-D 3-S UN ONLY 4-L ICAID 5-C COMMUN ONLY	es are listed as space was C field. CHANGE VC027775 1 OF 2 : 11835 NUMBER : 0000059509 : 677 NEXT COMP ASON FOR ENDING CODES NO OR POOR RESPONSE DECREASED WBC SIDE EFFECT OTH THAN WBC .0SS OF FUNDING DTHER PART D SELF PAY

#### **375:** New Generation Medication Tracking: Change

#### Change Fields Current data is displayed on the <u>375: New Generation Medication</u> <u>Tracking: Change</u> screen, including the DRUG TYPE.

The following table describes the fields that can be changed.

Field	Contents
DRUG TYPE	Key the code indicating the drug type the person is receiving. (GC=Generic Clozapine, C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, Z=Ziprasidone, A=Aripiprazole, RC=Risperdal Consta, I= Invega or P = Paliperidone), IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone ; AL = Aripiprazole LAI
START DATE MMDDYYYY	Key the date the person started receiving new generation medications. MMDDYYYY format.
END DATE MMDDYYYY	Key the date the person stopped receiving new generation medications. MMDDYYYY format. <u>Rule</u> : If you key an End Date, you <i>must</i> key an End Reason.
END REASON	<ul> <li>Key the one-digit code that explains why the person has stopped receiving new generation medications.</li> <li>1 - No or Poor Response</li> <li>2 - Decreased WBC</li> <li>3 - Side Effect Other Than WBC</li> <li>4 - Loss of Funding</li> <li>5 - Other</li> <li><u>Rule</u>: You <i>must</i> key an End Reason if you keyed an End Date.</li> </ul>
Comment	Key text (up to 25 characters) to describe the reason for ending new generation medication therapy.         Rule:       If you key a Comment, you <i>must</i> key an End Date.
NEXT COMP	Key the three-digit code of the component to which the person is transferring, if applicable.

# READY TO CHANGE? Use the READY TO CHANGE? field to determine the action you want to take.

If you want to	then key	Result
submit the data to the system	Y and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed with the message <i>"Previous Information Changed."</i>
cancel your request to change data	N and press <b><enter></enter></b> .	The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed.
cancel your request to add data <i>and</i> branch to another function	<ul> <li>N</li> <li>an action code in the ACT: field</li> <li>press <enter>.</enter></li> </ul>	You are taken to the screen defined by the action code you entered.

Deleting New Generation Medication Information	The <u>375: New Generation Medication Tracking: Delete</u> screen is used to delete new generation medication information.			
Delete Screen	is shown below. C	5: New Generation N Currently only the coo lecodes enter "H" in	les are listed as spa	
	04-13-07 375:N	EU GENERATION MEDICATION	I TRACKING: DELETE	VC027775
	LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J		CLIENT ID : 11 LOCAL CASE NUMBER : 00 COMPONENT : 67	00059509
	DRUG START DATE FUND TYPE MMDDYYYY SOUR C_ 04222002 1	CE MMDDYYYY REASON C	COMMENT	NEXT COMP
	DRUG TYPE	FUNDING SOURCE CODES	REASON FOR ENDI	NG CODES
	GC=GENERIC CLOZ C=CLOZARIL/I=INVEGA	1-HOSPITAL IN-PATNT-74 2-STATE CAMPUS FACILIT 4-OTHER 6-MHMR COMMUN ONLY M-OTHER MEDICAID 7-MEDICAID COMMUN ONLY	TH/HB1 1-NO OR POOR RE	COTH THAN MBC
		9-MEDICARE PART D	D-PART D SELF P	ΆΥ
	ACT: (300/DATA ENTRY MENU, M/MENU)			
Screen Field Table	table for a descript			
READY TO DELETE?	Use the READY TO	DELETE? field to dete	ermine the action yo	ou want to take.
		then key	Resu	
	delete the record	V and press < Enter>	The 375. New Genero	ation Medication

delete the record	Y and press <b><enter></enter></b> .	The <u>375: New Generation Medication</u> <u>Tracking</u> request screen is displayed with the message " <i>Previous</i> <i>Information Deleted</i> ."
cancel your request to delete information	N and press <b><enter></enter></b> .	The <u>375: New Generation Medication</u> <u>Tracking</u> request screen is displayed.
cancel your request to delete data <i>and</i> branch to another function	<ul> <li>N</li> <li>an action code in the ACT: field</li> <li>press <enter>.</enter></li> </ul>	You are taken to the screen defined by the action code you entered.

Introduction	The <u>795: New Generation Medication Tracking Report</u> is provided as an online report in CARE and allows you to produce a list of persons receiving new generation medications based on the component that started the drug therapy. The request screen is used to select criteria for the report.
How to Access	To access the request screen:
	1. Key <b>795</b> in the ACT: field.
	2. Press <b><enter></enter></b> .
	Result: The request screen is displayed.
Request Screen	The <u>795: New Generation Medication Tracking Report</u> request screen is shown below.

DICATION	TRACKING REPORT	VC028920
ING TO D	ELIMIT REPORT:	
LL) :	(C=CLOZARIL, R=RI)	SPERIDONE.
	GC=GEN CLOZAP, RC=	RISPER CONST
	Z=ZIPRASIDONE,A=AR	IPIPRAZOLE,
	I=INVEGA)	
	PERIOD END DATE	
RED:		
1.1	(ENTER FOR HA	RD-COPY)
ENTER **	*	
ACT: (700/CARE REPORTING MENU, M/MENU)		
	ING TO D : : : : : : : : : : : : : : : : : : :	: (C=CLOZARIL, R=RI: : O=OLANZAPINE,Q=Q : GC=GEN CLOZAP,RC=1 Z=ZIPRASIDONE,A=AR: I=INVEGA) PERIOD END DATE RED:

#### 795: New Generation Medication Tracking Report, Continued

#### Criteria Selection

For the field	You will
COMPONENT CODE	key the three-digit code of the billing component.
	Example: 030
LOCAL CASE NUMBER	key the person's local case number assigned by the component.
	<u>Rule</u> : If you key a local case number, you <i>must</i> key a component code.
CLIENT ID	key a valid statewide CARE identification number.
Drug Type	key a code for the type of drug being prescribed <i>or</i> leave blank for <i>all</i> drug types. (C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, GC=Generic Clozapine, RC=Risperdal Consta, Z=Ziprasidone, A=Aripiprazole, I = Invega or P = Paliperidone), IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone, AL = Aripiprazole LAI
FUNDING SOURCE	<ul> <li>key a one-digit funding source code. Valid codes are:</li> <li>1=Hospital In-Patient - 74th/HB1</li> <li>2=State Campus Facility Pay</li> <li>4=Other</li> <li>6=MHMR Community Only</li> <li>M=Other Medicaid</li> <li>7=Medicaid Community Only</li> <li>8=Free</li> <li>9=Medicare Part D</li> <li>D=Part D Self Pay</li> </ul>
REASON FOR ENDING	<ul> <li>key a one-digit reason for ending code. Valid codes are:</li> <li>1=No or Poor Response</li> <li>2=Decreased WBC</li> <li>3=Side Effect Other Than WBC</li> <li>4=Loss of Funding</li> <li>5=Other</li> </ul>
PERIOD BEGIN DATE	key the month, day, and year for which the report is to begin.
	Rule: Date <i>must</i> be in MMDDYY format.
PERIOD END DATE	key the month, day, and year for which the report is to end.
	<u>Rule</u> : Date <i>must</i> be in MMDDYY format.
PRINTER CODE	key the printer code for your printer if you want a hard copy of your report.
	Note: If you leave this field blank, the report will be displayed on your screen.

Submit Request When you finish keying the selection criteria and you are ready to submit your request:

Press **<Enter>**.

<u>Result</u>: The <u>795</u>: New Generation Medication Tracking System Report screen is displayed.

Sample Report A sample <u>795: New Generation Medication Tracking System Report</u> screen is shown below. (All information shown in this example is fictitious.)

	N MEDICATION TRACKING SYSTEM REPORT 655/VC028925 01-01-04 THRU 04-13-07 PAGE 1 OF 2 RECS		
COMPONENT: 677 CASE NUMBER: 0000059509 CLIENT ID: DRUG TYPE: FUNDING SOURCE: REASON FOR ENDING:			
COMP: 677 AUSTIN STATE HOSPITAL DATE LAST CHANGED 20060:			
NAME: BIRCH, BENT J. START DT FUNDING END DATE	ID: 11835 COMP: 677 CASE: 0000059509 REAS/DEST COMMENT DRUG TYPE		
 01-01-06 8	R AXIS I LEV 1 DESCRIPTION 29200 SUBSTANCE INDUCED WITHDRAW AXIS I LEV 2 DESCRIPTION		
04-22-02 1	PRINC DIAG 29200 C		
COMPONENT TOTAL: 1			
>			

<u>Note</u>: The COMPONENT TOTAL is the unduplicated number of persons who are receiving or have received new generation medications for the component requested.

> The TOTAL CLIENT COUNT is the total number of persons who are receiving or have received new generation medications for all components reported. This number may be duplicated if a person received new generation medications from more than one component during the report period.

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